



The Atlanta Region Plan 2040 Forecast Preview

Population and Employment



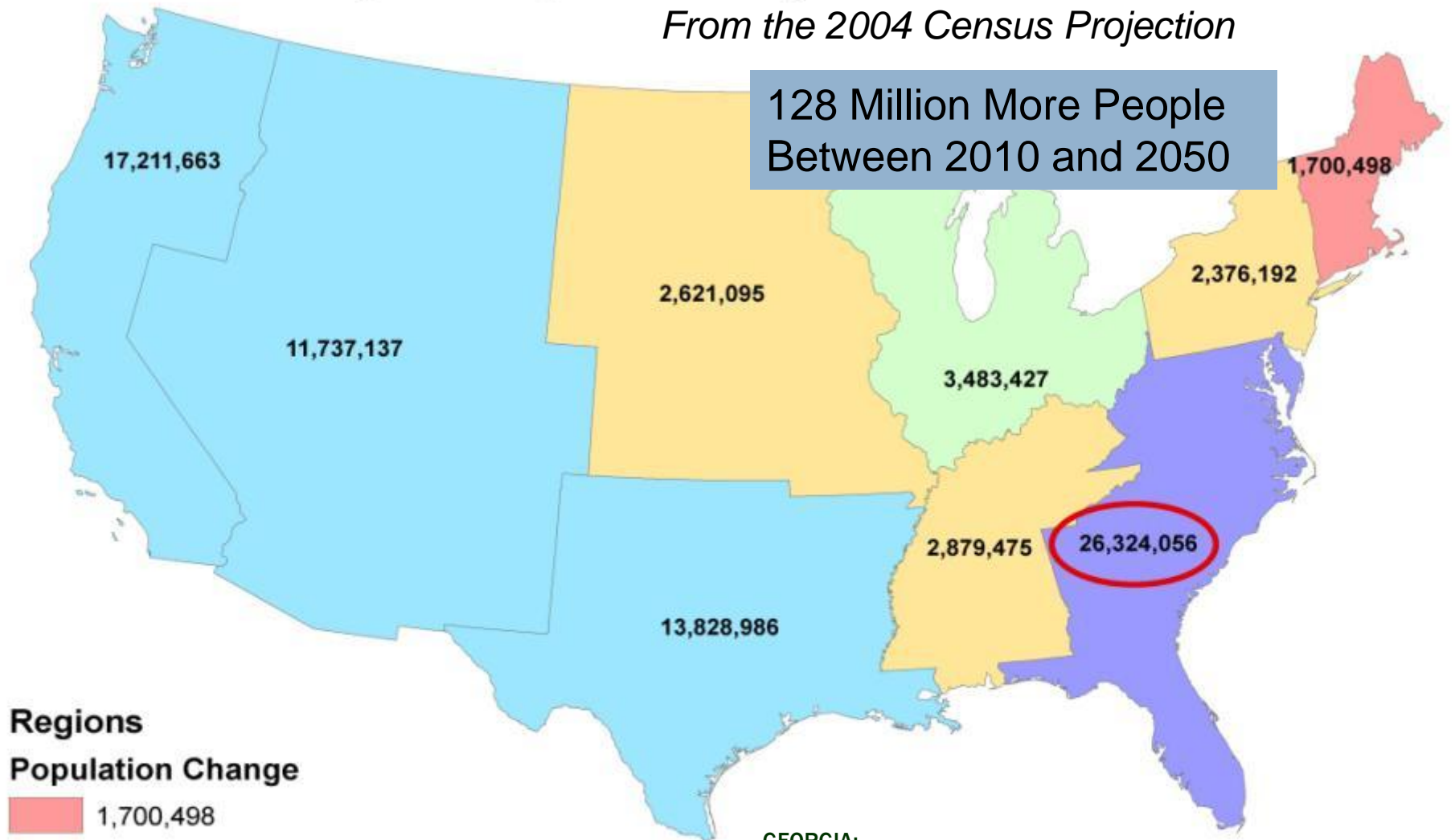
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Regional Population Projections 2000 to 2030

From the 2004 Census Projection

128 Million More People
Between 2010 and 2050



Regions

Population Change



GEORGIA:

9th in Total Population (9,685,744- 2008)

4th in Percentage and Absolute Population Change since 2000

Population Change since 2000G

Georgia 1,499,291- ARC 20-County Forecast Area 1,143,296 (76%)

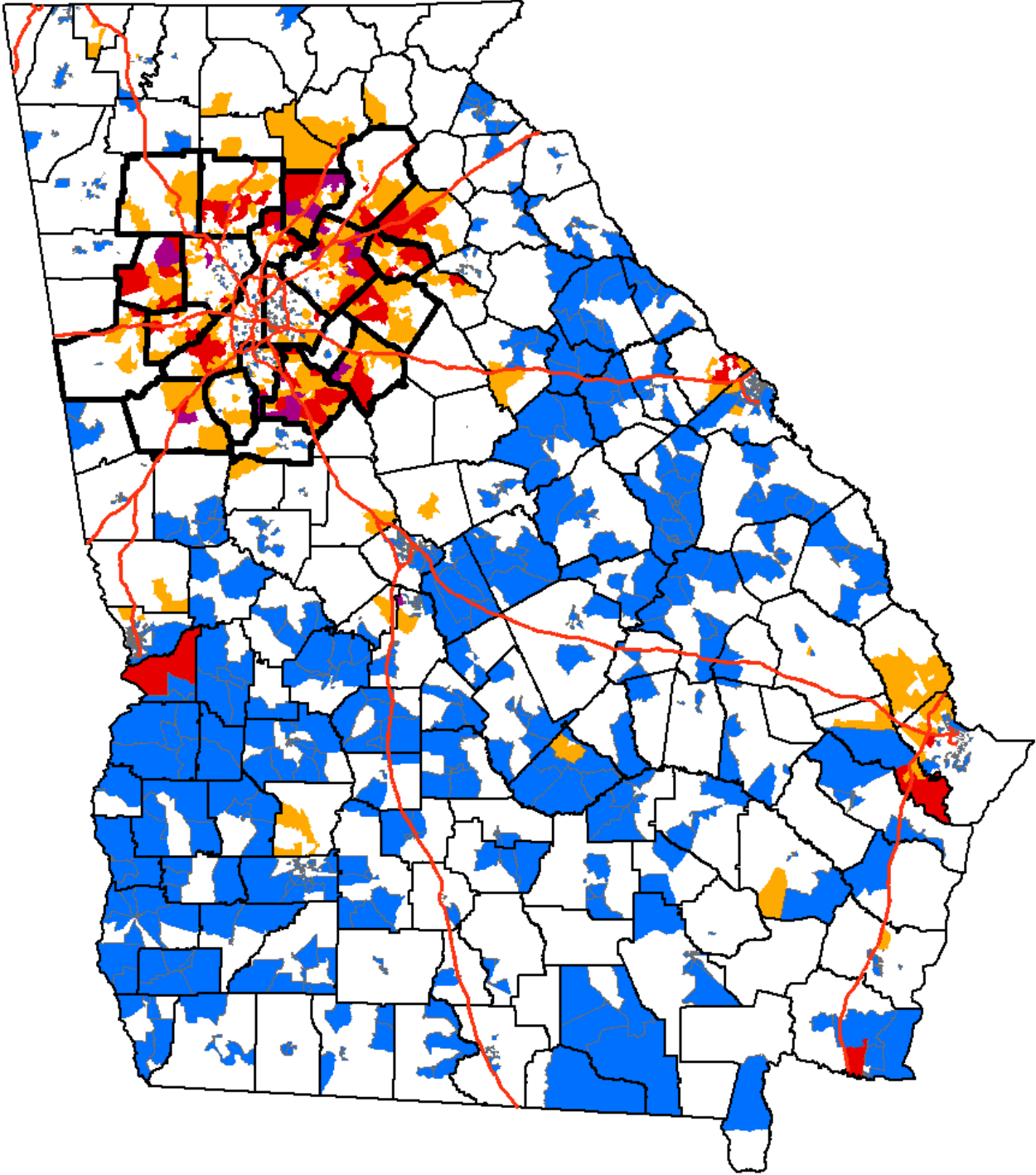
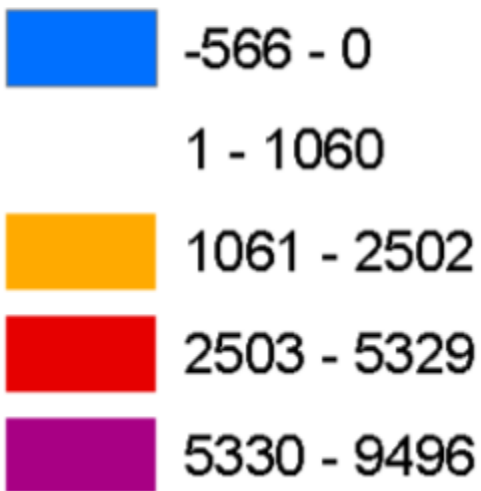
Population Growth OUTSIDE of the 20-County Area, since 2000, is greater than the whole State of Alabama 355,995 compared to 214,800

Source : Census Bureau



State Growth Trends

Population Ch 2000-2009



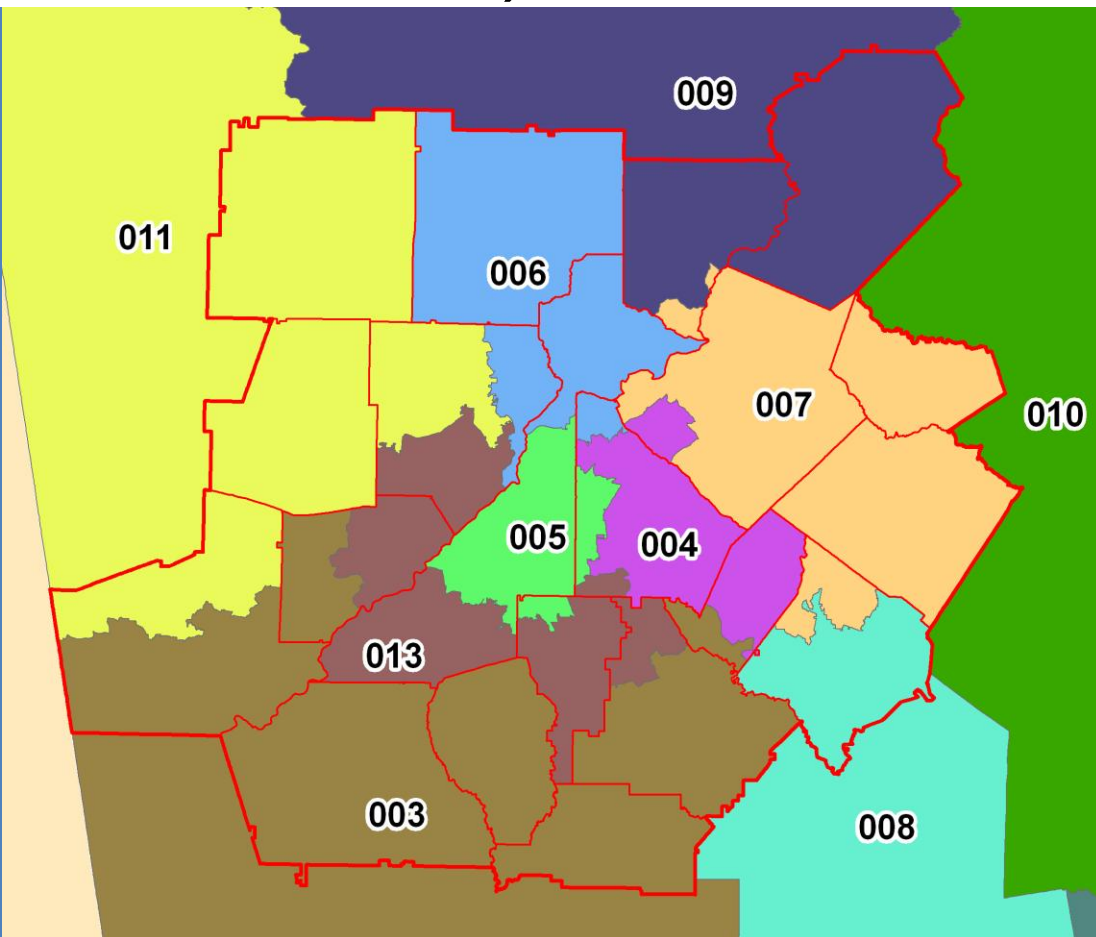
Source : ESRI
Demographics 2009



GDOT Board Districts and the ARC Forecast (Non-Attainment) Area

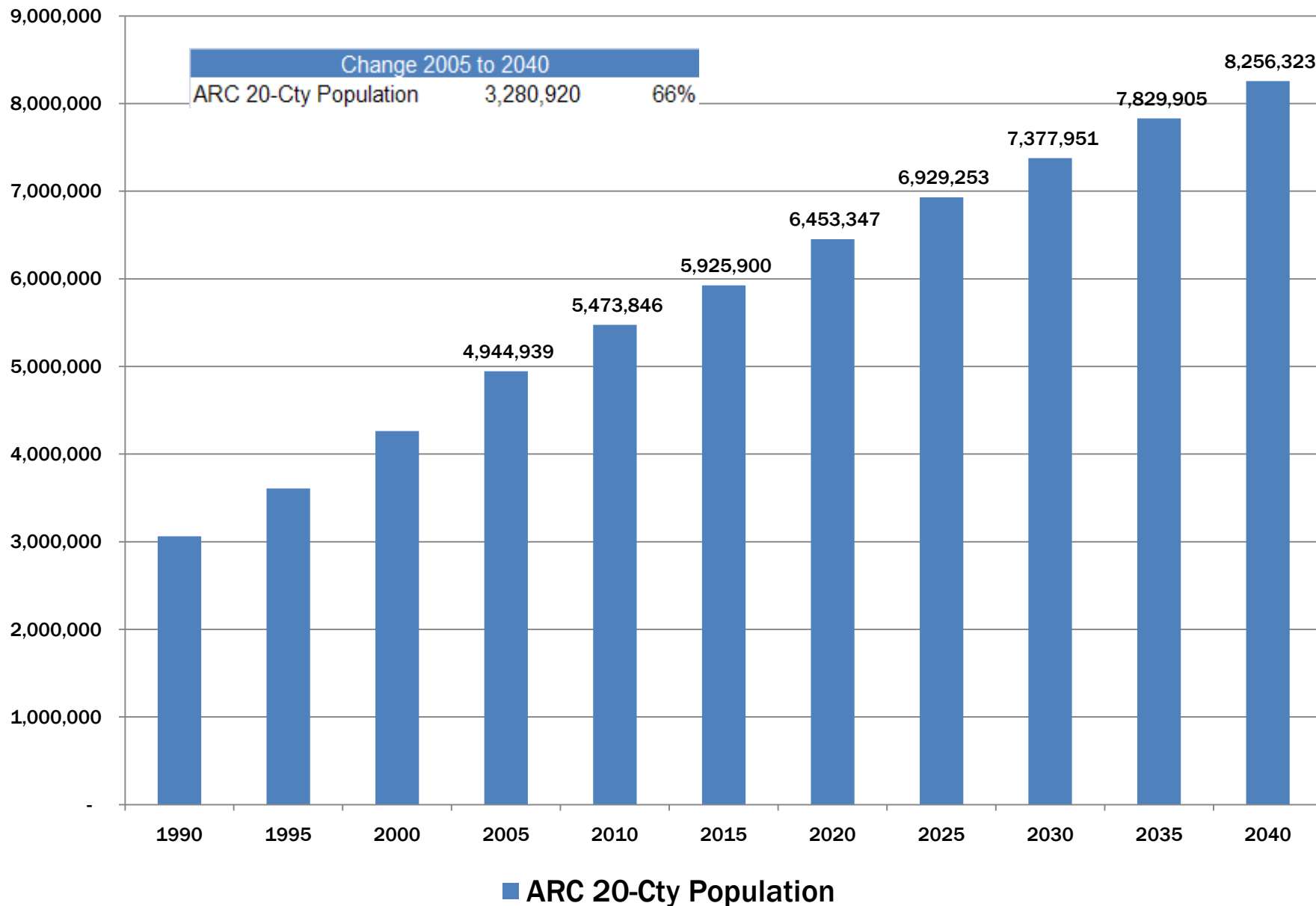


GDOT DISTRICT	Total Area in Square Miles	Area Inside ARC Planning Area	Percent of Area Inside ARC Planning Area	Total Population	Population in ARC Planning Area	Percent of Pop. in ARC Planning Area
001	12252	0	0%	700,607	-	0%
002	10999	0	0%	632,422	-	0%
003	4180	1553	37%	824,699	545,918	66%
004	333	333	100%	726,941	726,941	100%
005	247	247	100%	731,601	731,601	100%
006	695	695	100%	807,546	807,546	100%
007	978	978	100%	940,376	940,376	100%
008	7238	217	3%	712,590	66,539	9%
009	4417	659	15%	831,669	333,870	40%
010	6061	0	0%	729,289	-	0%
011	2718	1144	42%	802,720	575,900	72%
012	8740	0	0%	684,393	-	0%
013	577	577	100%	808,096	808,096	100%



Forecast Population Growth

ARC 20-County Forecast Area





The Age Pyramid

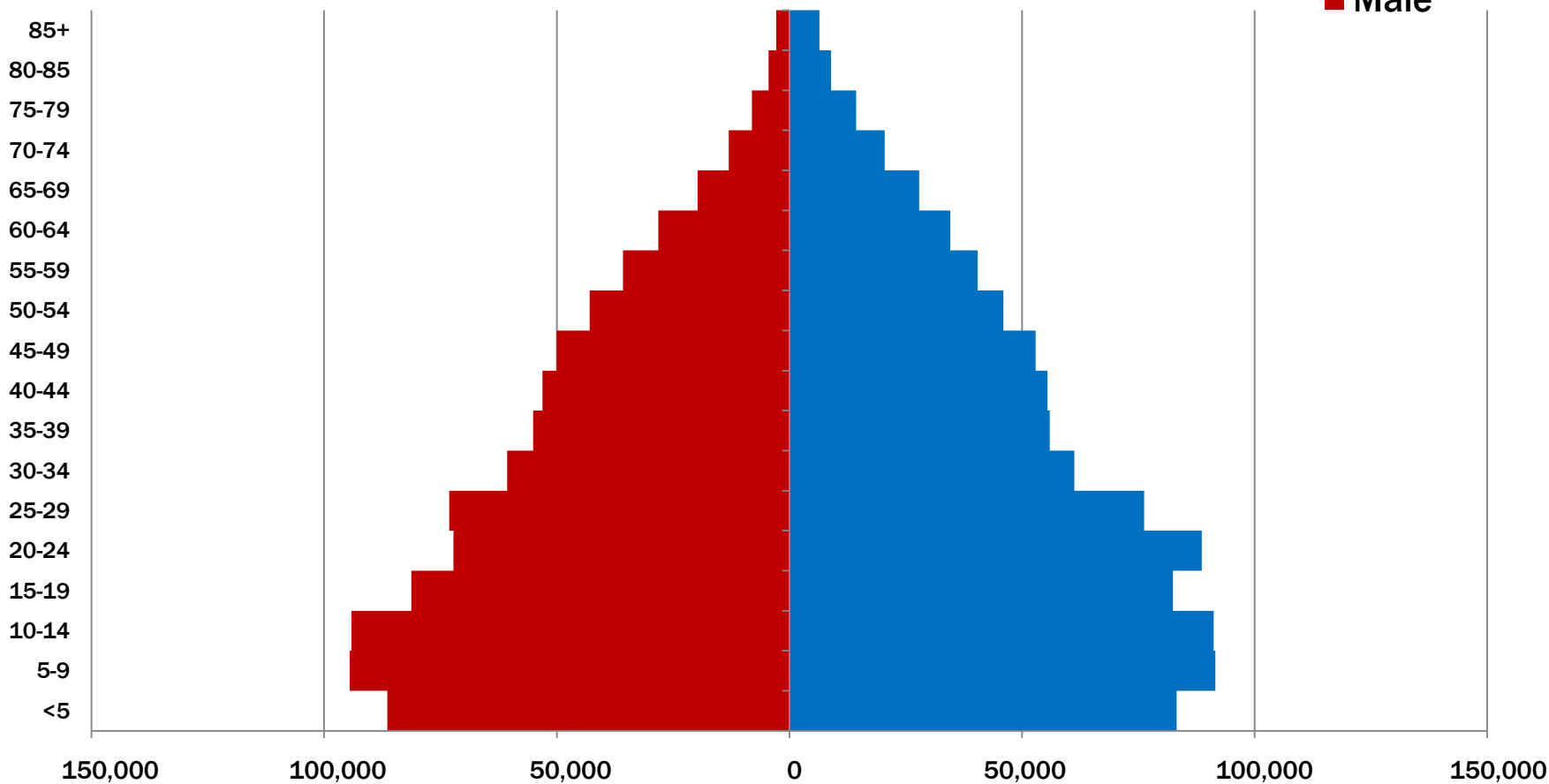


20-County Forecast Area

1970 Age Structure

Female

Male



Source: Census Population Estimates

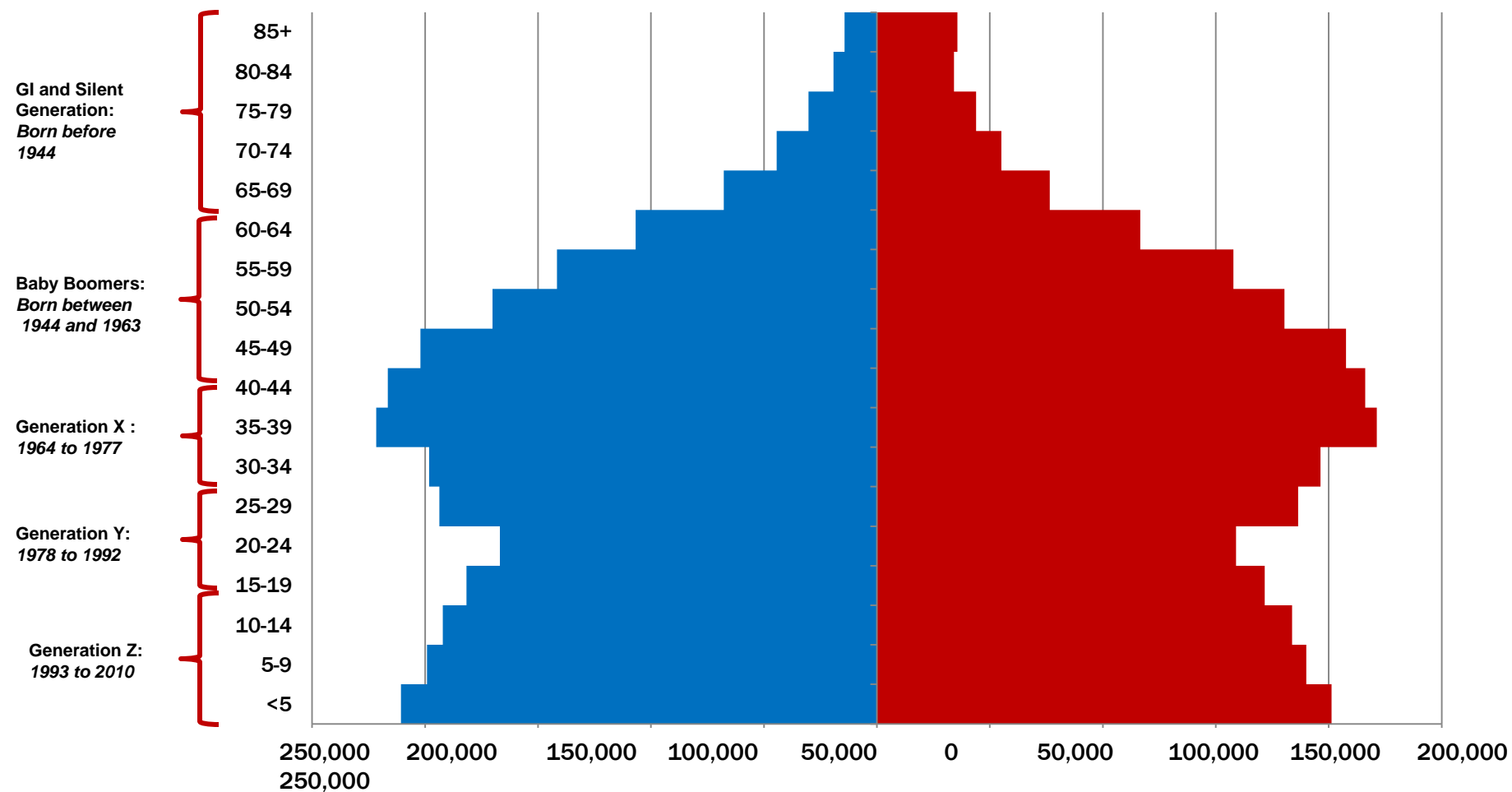


Battle of the Bulges: Xs and Zs

20-County Forecast Area



2007 Age Structure ■ Female ■ Male



Source: Census Population Estimates





2050

20-County Forecast Area

GI and Silent
Generation
and Baby
Boomers:
Old

Generation X :
Age 86 to 73

Generation Y:
Age 72-58

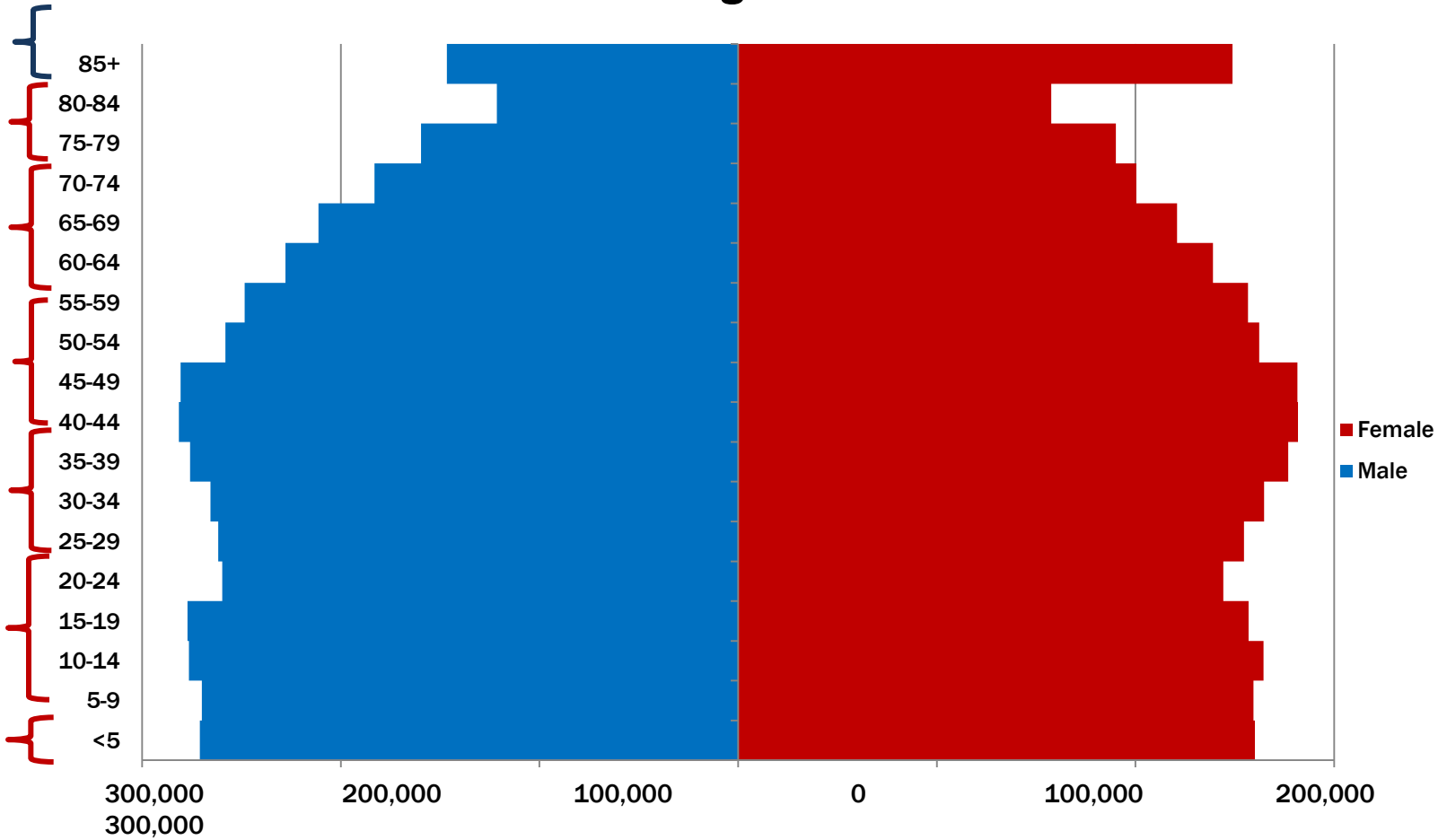
Generation Z:
Age 57 to 40

Generation AA:
Age 25 to 39

Generation AB:
Age 10 to 24

Generation AC:
Age 0 to 9

2050 Age Structure



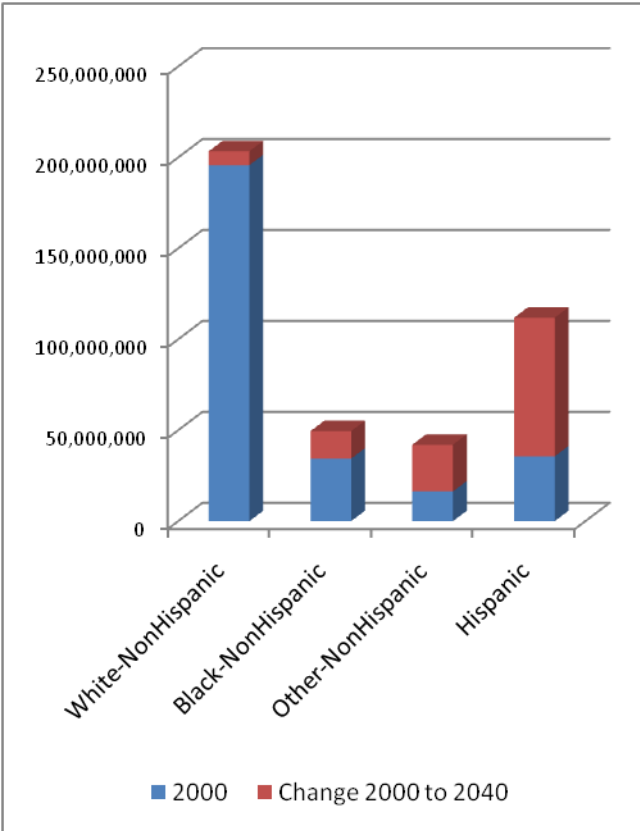
Female
Male

Source: PLAN2040 Forecasts v4

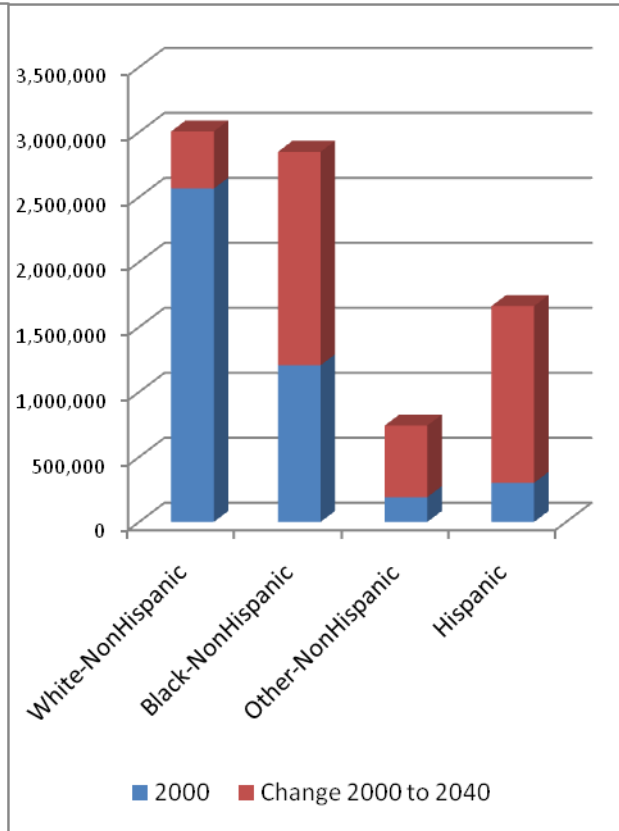




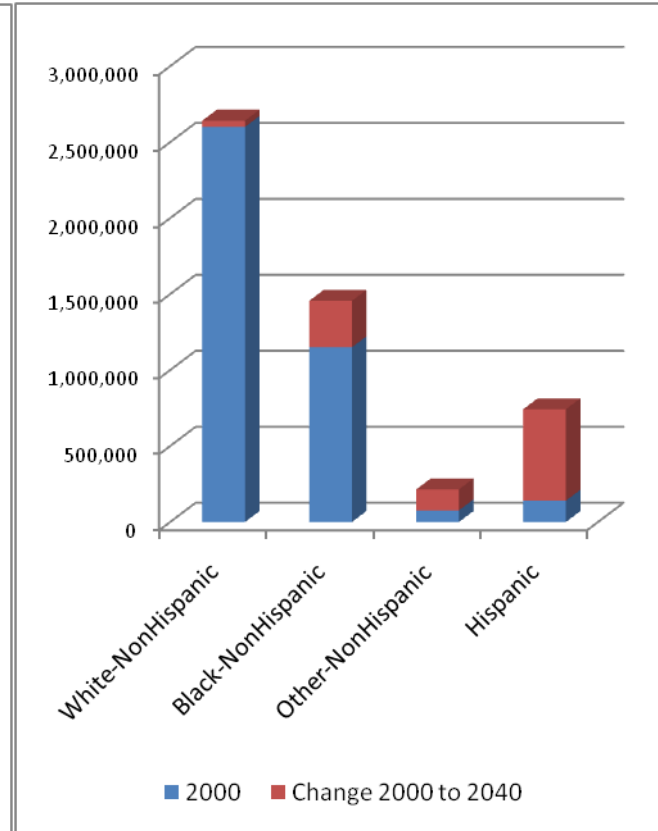
Population Growth Comparison



United States



20-County Area



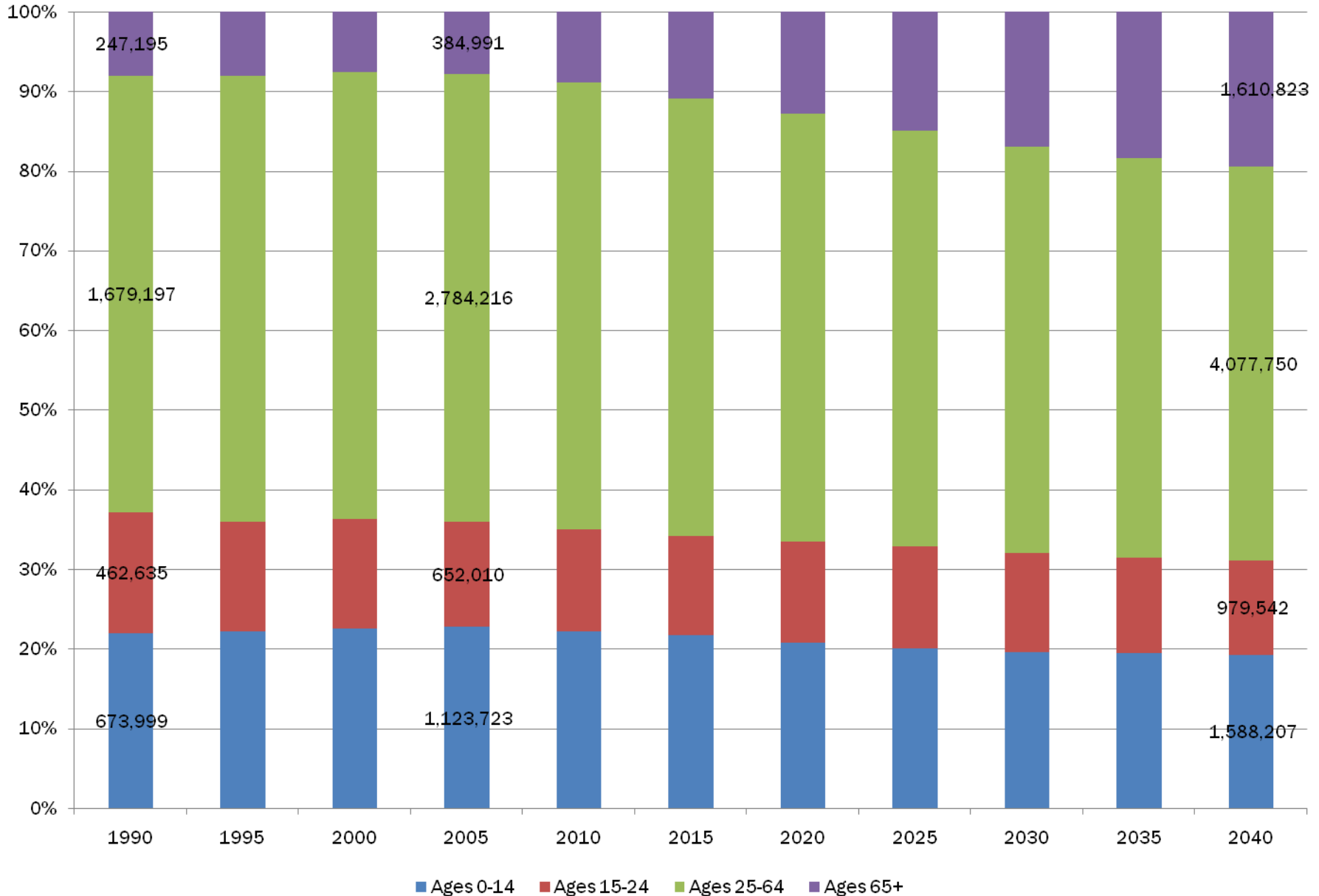
Rest of Georgia (139 Counties)
Uncalibrated REMI Results





Forecast Population Age Shares

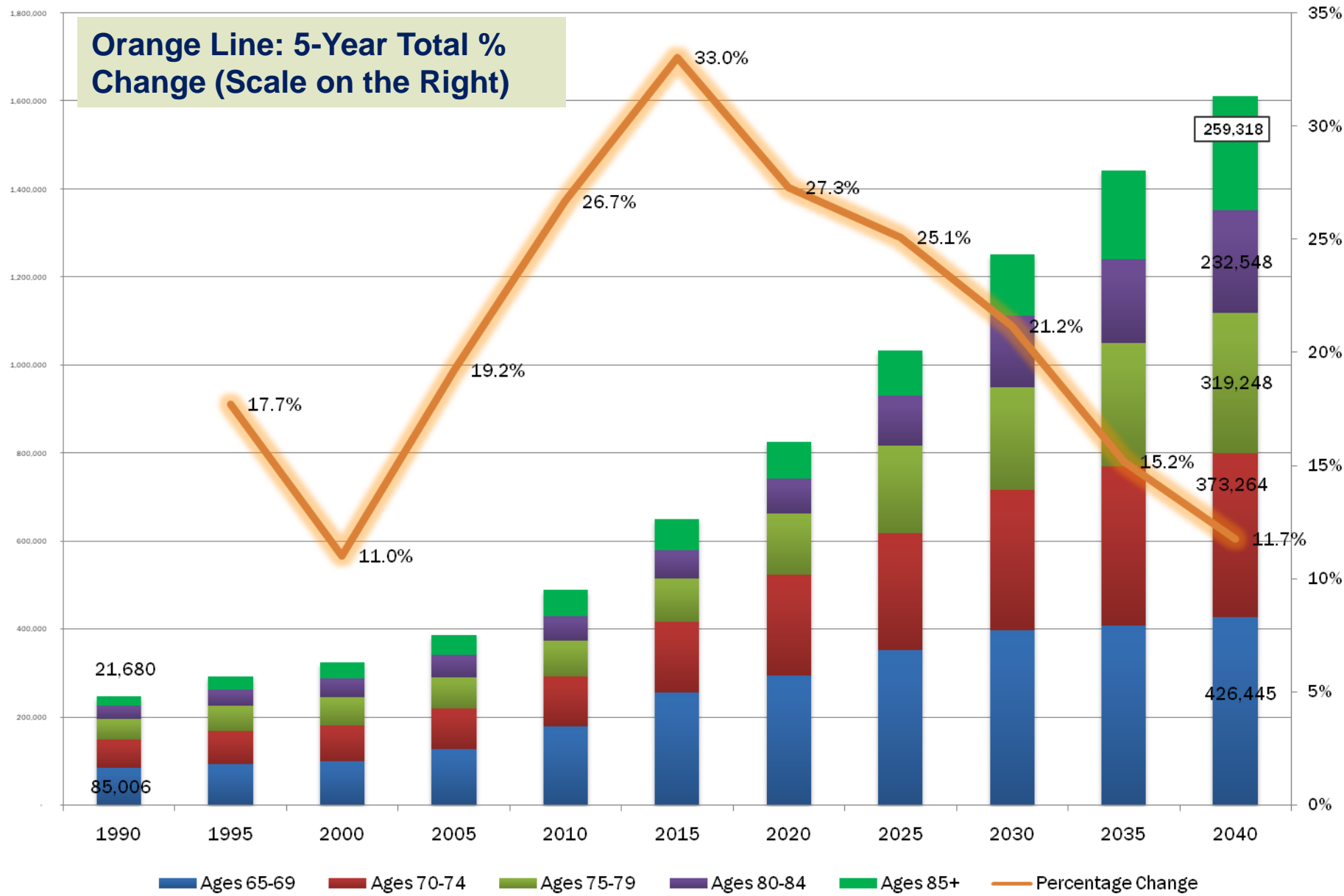
20-County Forecast Area





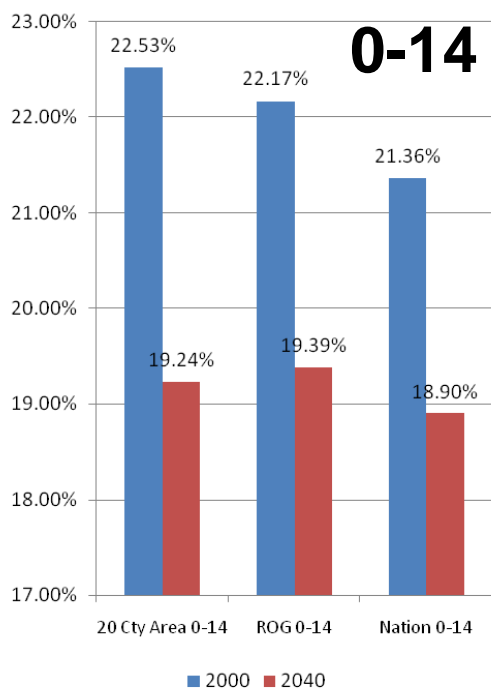
Extreme Aging

20-County Forecast Area

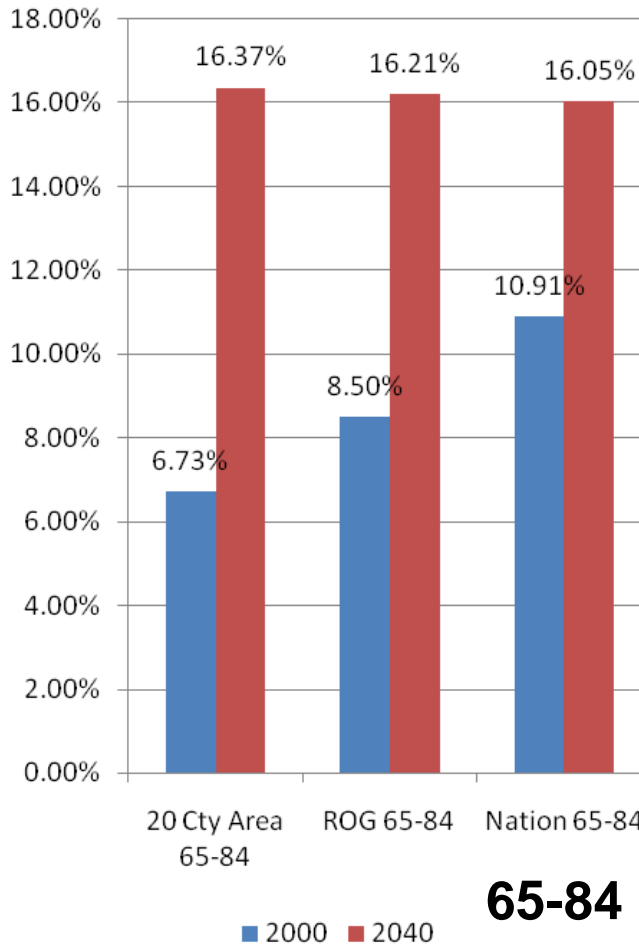
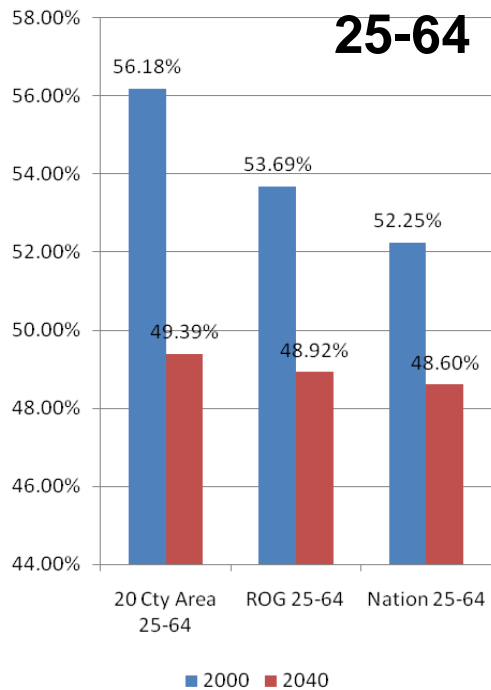


Aging Comparison

0-14

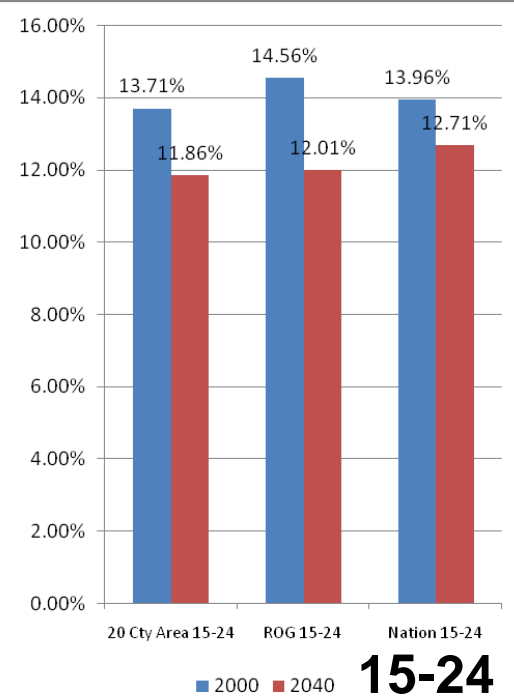


25-64

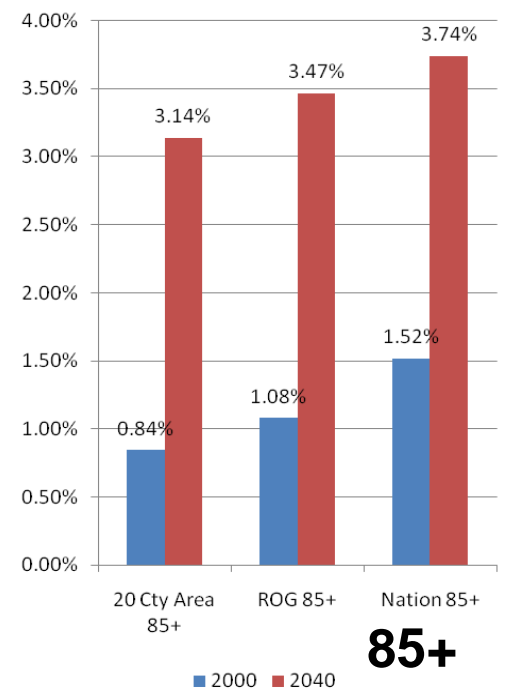


65-84

15-24



85+

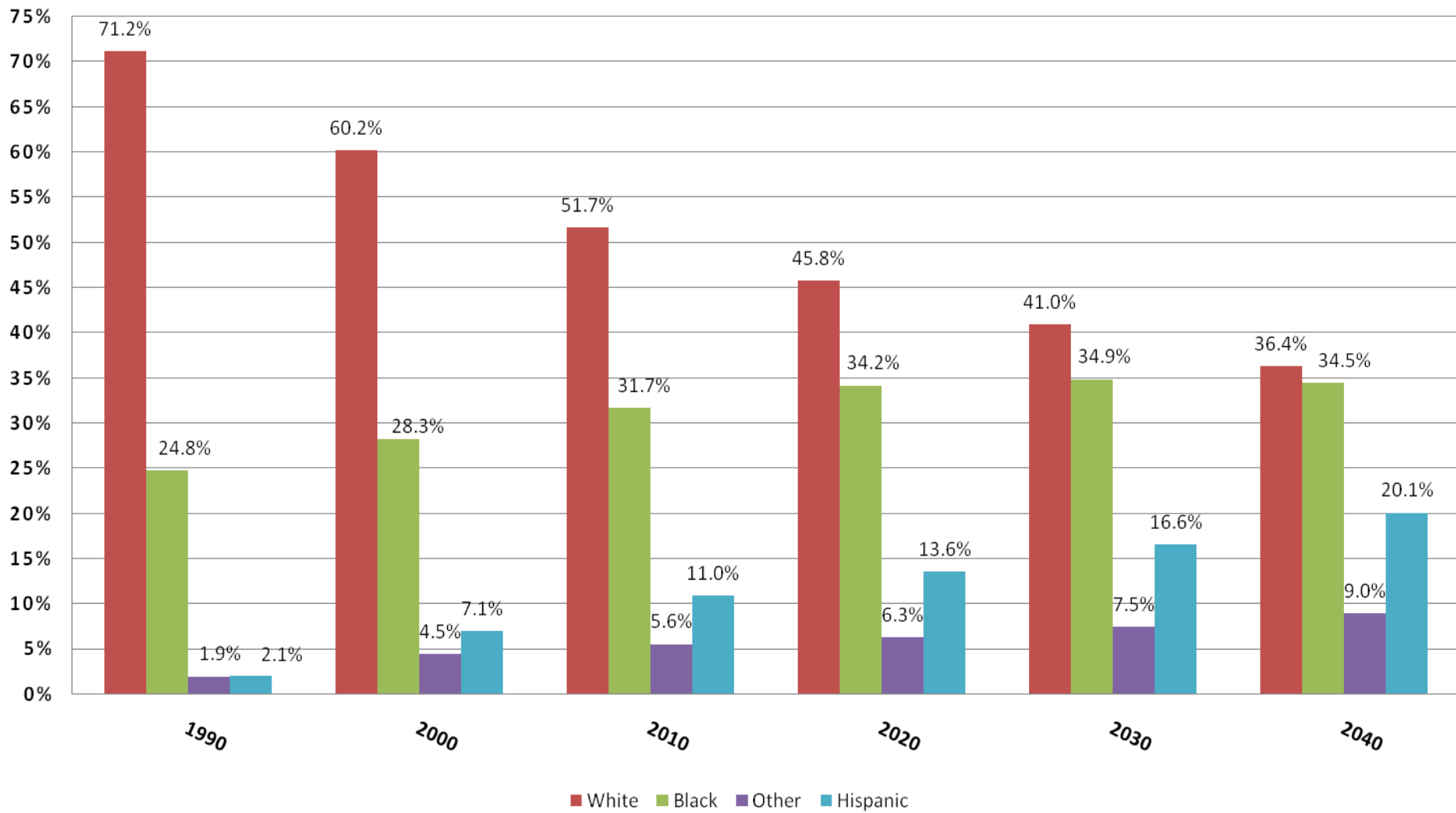




Share of Population by Ethnicity 1990-2040



20-County Forecast Area

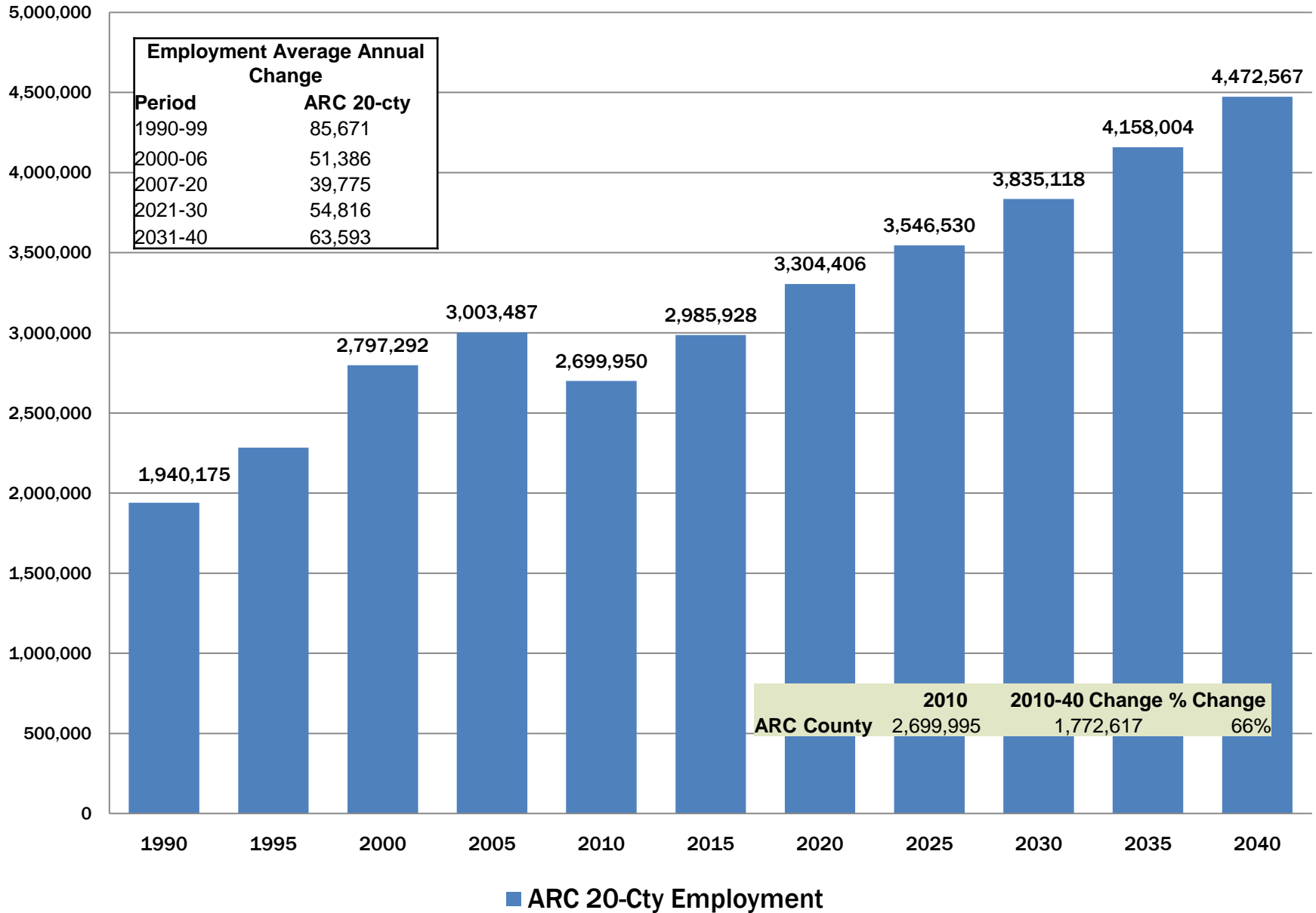




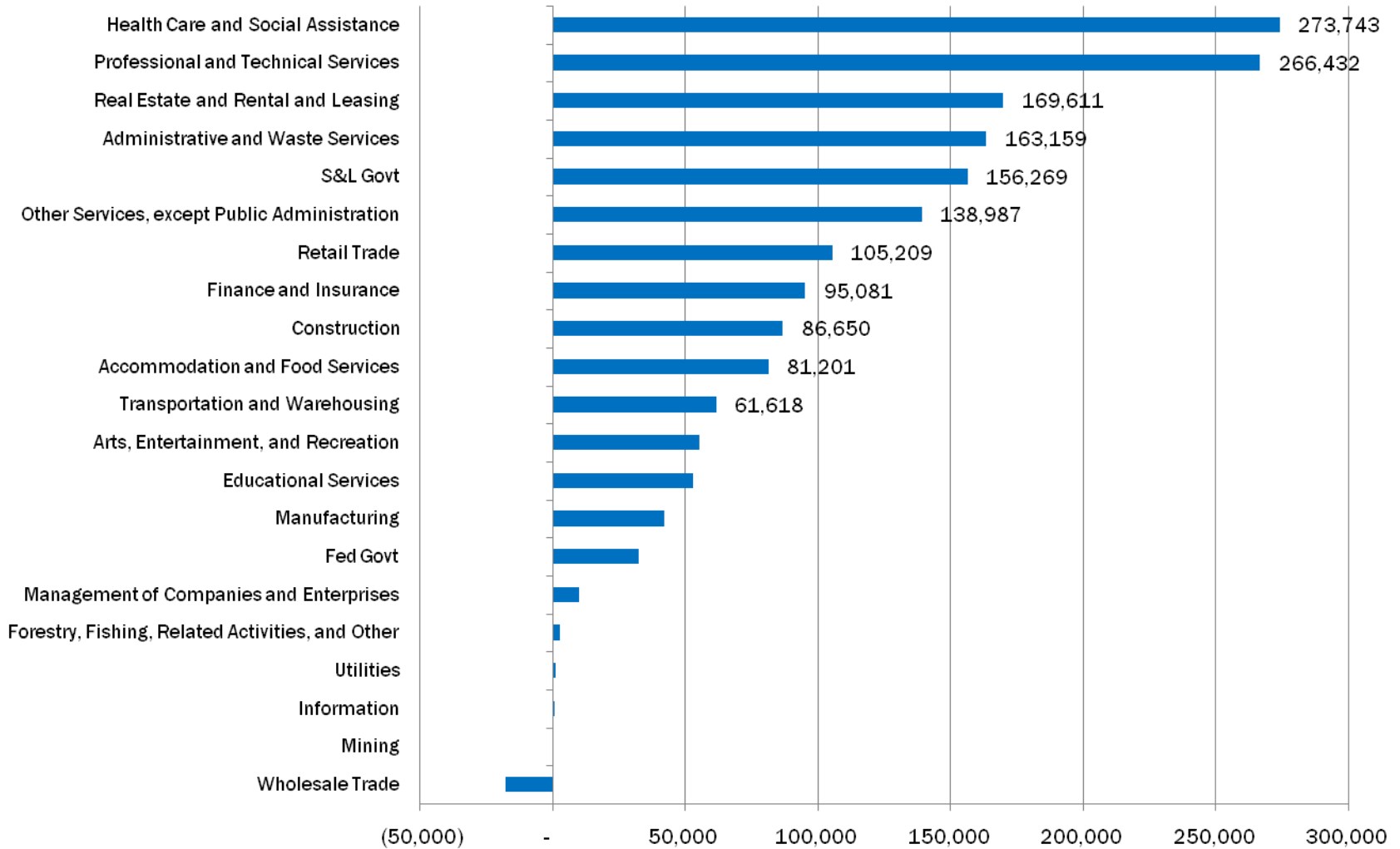
Employment Forecast Growth:



20-County Area



Forecasted Employment Change 2010- 2040 20-County Forecast Area

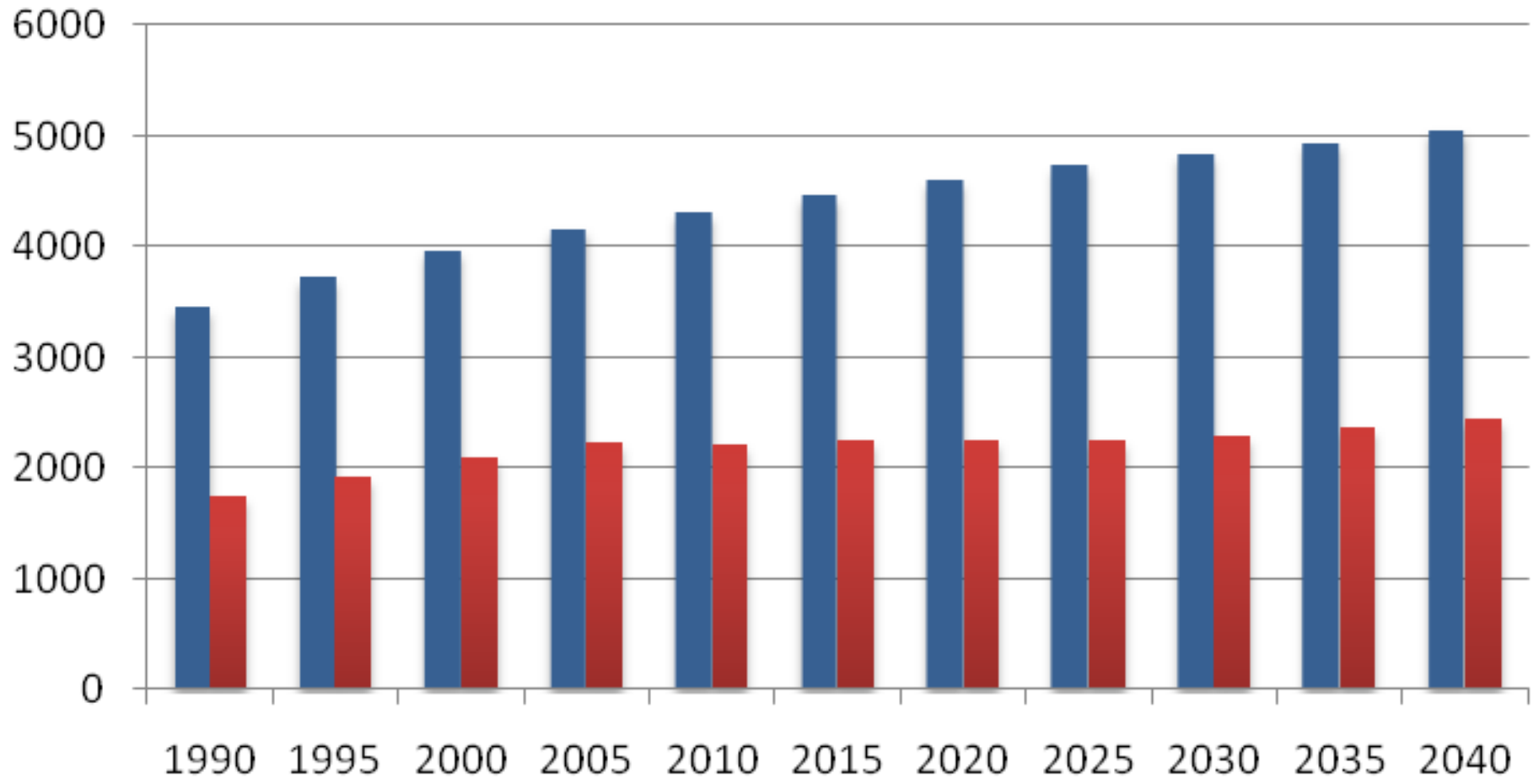




REMI Forecast for the Counties Outside of the 20-County Area *(In thousands)*



Uncalibrated REMI Results



	Change	% Change
Employment	248,253	11%
Population	750,583	17%

■ Population ■ Total Employment



Conclusion



- **CONTINUED GROWTH**

- The Atlanta Metro Area , as a hub for the Southeast, will continue to lead the State in Population and Employment growth. That growth will depend on National trends, especially energy prices.

- **DRAMATIC AGE CHANGE**

- The Metro Area, and the State, very young now, will age dramatically by 2040, as the Baby Boomers and Generation X will be retirement age. By 2040, the Atlanta Area will have a greater share of senior population than the Nation will.

- **A DIVERSE PLACE**

- Metro Atlanta, like the Nation, will be a multicultural place in 2040 as the Hispanic population continues to grow. This change will be most apparent in the younger age groups.